

FTI CONSULTING

EXHIBIT A
LTL MANAGEMENT LLC - CASE NO. 23-12825
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Professional	Position	Billing Rate	Total Hours	Total Fees
<u>Restructuring</u>				
Diaz, Matthew	Senior Managing Director	\$1,325	2.4	\$3,180.00
Tully, Conor	Senior Managing Director	1,325	14.1	18,682.50
Berkin, Michael	Managing Director	1,055	29.2	30,806.00
Eisenberg, Jacob	Senior Consultant	695	25.2	17,514.00
Hansen, Sean	Senior Consultant	695	11.2	7,784.00
Kim, Andrew	Consultant	475	18.5	8,787.50
<u>Strategic Communications</u>				
Staples Miller, Citseko	Managing Director	875	6.2	5,425.00
Negron, Sabrina	Director	525	3.9	2,047.50
Weltman, Allison	Senior Consultant	375	2.3	862.50
Gregoire, Merzulie	Consultant	400	3.9	1,560.00
Hardey, Samantha	Consultant	375	2.2	825.00
<u>Compass Lexecon</u>				
Austin Smith, Yvette	Senior Managing Director	\$1,250	6.5	\$8,125.00
Rinaudo, Alexander	Senior Vice President	965	9.0	8,685.00
Waye Azuero, Brandon	Senior Analyst	585	3.4	1,989.00
SUBTOTAL		138.0	\$116,273.00	
Less: Voluntary Reduction ¹		(16.1)	(9,352.50)	
GRAND TOTAL		121.9	\$106,920.50	

¹ The voluntary reduction represents an adjustment made by FTI for work that FTI believes may be construed as tangential to substantial contribution and has been excluded as such.

EXHIBIT B
LTL MANAGEMENT LLC - CASE NO. 23-12825
SUMMARY OF HOURS BY TASK
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Task Code	Task Description	Total Hours	Total Fees
1	AHC Litigation Support	101.9	\$94,742.00
2	Communications	20.0	12,178.50
3	Other Tasks – Substantial Contribution Claim Not Sought	16.1	9,352.50
SUBTOTAL		138.0	\$116,273.00
Less: Voluntary Reduction ¹		(16.1)	(9,352.50)
GRAND TOTAL		121.9	\$106,920.50

¹ The voluntary reduction represents an adjustment made by FTI for work that FTI believes may be construed as tangential to substantial contribution and has been excluded as such.

EXHIBIT C
LTL MANAGEMENT LLC - CASE NO. 23-12825
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Task Category	Date	Professional	Hours	Activity
1	4/4/2023	Tully, Conor	1.3	Review first day declaration to assess next steps re: Ad Hoc Committee ("AHC") objection to First Day Relief.
1	4/4/2023	Tully, Conor	0.4	Review correspondence from AHC Counsel re: second bankruptcy filing.
1	4/4/2023	Tully, Conor	2.2	Prepare internal workplan to support certain AHC litigation.
1	4/4/2023	Austin Smith, Yvette	2.6	Assist AHC and AHC Counsel in drafting disclosure language re: ovarian claim values.
1	4/4/2023	Berkin, Michael	0.9	Analyze list of creditors re: second bankruptcy filing per request of AHC Counsel.
1	4/4/2023	Berkin, Michael	0.6	Review internal workplan to assess next steps re: AHC objection to First Day Relief.
1	4/4/2023	Rinaudo, Alexander	1.6	Review first day motions to assess next steps.
1	4/4/2023	Eisenberg, Jacob	1.4	Review First Day Declaration to assess next steps re: AHC objection to First Day Relief.
1	4/4/2023	Hansen, Sean	2.8	Prepare analysis for AHC re: funding agreement comparison.
1	4/4/2023	Kim, Andrew	0.4	Review docket filing re: Debtor's Statement Regarding Refiling of Chapter 11 Case.
1	4/4/2023	Kim, Andrew	3.4	Prepare analysis for AHC re: funding agreement comparison.
1	4/5/2023	Tully, Conor	0.3	Review declaration of J. Kim.
1	4/5/2023	Tully, Conor	0.8	Review draft funding agreement comparison analysis in connection with the AHC objection.
1	4/5/2023	Tully, Conor	0.4	Continue to review draft funding agreement comparison analysis in connection with the AHC objection.
1	4/5/2023	Tully, Conor	0.6	Review first day motions in advance of call with AHC and AHC Counsel.
1	4/5/2023	Berkin, Michael	1.8	Review declaration of J. Kim.
1	4/5/2023	Berkin, Michael	1.3	Review funding agreement comparison analysis in connection with the AHC objection.
1	4/5/2023	Hansen, Sean	1.3	Prepare analysis for AHC re: funding agreement comparison.

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1	4/5/2023	Hansen, Sean	3.6	Continue to prepare analysis for AHC re: funding agreement comparison.
1	4/5/2023	Kim, Andrew	0.6	Prepare summary re: first day motions.
1	4/6/2023	Berkin, Michael	0.6	Review draft funding agreement comparison analysis in connection with the AHC objection.
1	4/6/2023	Berkin, Michael	0.8	Review financial support at the request of AHC Counsel re: draft claims count analysis.
1	4/6/2023	Berkin, Michael	1.3	Continue to review financial support at the request of AHC Counsel re: draft claims count analysis.
1	4/6/2023	Hansen, Sean	0.6	Prepare claim count analysis per AHC's request.
1	4/7/2023	Berkin, Michael	0.8	Review updated claim count analysis prepared per AHC's request.
1	4/7/2023	Berkin, Michael	2.2	Continue to review updated claim count analysis prepared per AHC's request.
1	4/7/2023	Berkin, Michael	0.6	Prepare workplan re: objection to Preliminary Injunction ("PI") Motion.
1	4/7/2023	Hansen, Sean	0.8	Prepare updates to claim count analysis prepared per AHC's request.
1	4/8/2023	Berkin, Michael	1.4	Support AHC Counsel re: development of financial metrics in connection with the draft PI motion.
1	4/8/2023	Hansen, Sean	2.1	Prepare analysis for AHC re: changes in Debtor's parent's stock price in connection with the filing.
1	4/9/2023	Berkin, Michael	1.1	Continue to develop financial metrics supporting the draft PI motion.
1	4/9/2023	Eisenberg, Jacob	0.8	Prepare slides for First Day Hearing per request of AHC Counsel.
1	4/9/2023	Eisenberg, Jacob	1.2	Analyze next steps re: objection to PI Motion.
1	4/10/2023	Tully, Conor	0.8	Participate in call with AHC and AHC Counsel re: PI hearing.
1	4/10/2023	Berkin, Michael	0.8	Participate in call with AHC and AHC Counsel re: PI hearing.
1	4/10/2023	Eisenberg, Jacob	2.3	Update the First Day Hearing slides to reflect comments received from AHC Counsel.

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DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Task Category	Date	Professional	Hours	Activity
1	4/10/2023	Kim, Andrew	0.6	Summarize the AHC's Informational Brief.
1	4/11/2023	Tully, Conor	2.9	Review summary of key takeaways re: First Day Hearing.
1	4/11/2023	Austin Smith, Yvette	1.7	Review AHC statement re: dismissal of LTL 1.0 Bankruptcy.
1	4/11/2023	Austin Smith, Yvette	2.2	Prepare outline for revised economic analysis re: claims and 2023 Funding Agreement.
1	4/11/2023	Berkin, Michael	1.2	Review MRHFM's Statement Against LTL's Second Bankruptcy Petition.
1	4/11/2023	Berkin, Michael	3.6	Participate (partially) in hearing re: First Day Hearing.
1	4/11/2023	Rinaudo, Alexander	3.4	Participate in First Day Hearing to inform revised claims analysis.
1	4/11/2023	Rinaudo, Alexander	2.7	Continue to participate in hearing re: First Day Hearing
1	4/11/2023	Eisenberg, Jacob	3.4	Summarize key takeaways re: First Day Hearing.
1	4/11/2023	Eisenberg, Jacob	3.4	Provide financial advisory support to AHC Counsel at the First Day Hearing.
1	4/11/2023	Eisenberg, Jacob	3.4	Continue to provide financial advisory support to AHC Counsel at the First Day Hearing.
1	4/12/2023	Diaz, Matthew	0.8	Review summary of key takeaways re: First Day Hearing.
1	4/12/2023	Tully, Conor	1.2	Develop forensic support workplan re: PI litigation.
1	4/12/2023	Tully, Conor	0.3	Review internal workplan re: objection to PI Motion.
1	4/12/2023	Berkin, Michael	1.1	Review correspondence from AHC Counsel re: First Day Hearing recap.
1	4/12/2023	Berkin, Michael	1.3	Review correspondence from AHC Counsel re: litigation updates.
1	4/12/2023	Rinaudo, Alexander	1.3	Prepare internal workplan to support certain AHC litigation.
1	4/12/2023	Eisenberg, Jacob	0.2	Analyze litigation workstreams next steps re: objection to PI Motion.

EXHIBIT C
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DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Task Category	Date	Professional	Hours	Activity
1	4/12/2023	Eisenberg, Jacob	0.6	Prepare correspondence with AHC Counsel re: key takeaways from First Day Hearing.
1	4/12/2023	Waye Azuero, Brandon	3.4	Review correspondence from AHC and AHC Counsel for preparation of economic analysis re: refiling.
1	4/12/2023	Kim, Andrew	0.4	Summarize Debtor's Motion for the Appointment of Randi Ellis as the Future Claimants Representative.
1	4/13/2023	Tully, Conor	0.8	Review correspondence from AHC Counsel re: litigation updates.
1	4/13/2023	Berkin, Michael	0.7	Review draft deposition questions re: PI Motion.
1	4/13/2023	Berkin, Michael	0.8	Continue to review draft deposition questions re: PI Motion.
1	4/13/2023	Kim, Andrew	0.3	Review docket filing re: List of Top 30 Creditors.
1	4/14/2023	Diaz, Matthew	1.6	Review first day motions to assess next steps re: support of AHC Counsel's litigation strategy.
1	4/14/2023	Tully, Conor	0.8	Review draft deposition questions re: PI Motion.
1	4/14/2023	Berkin, Michael	0.7	Review deposition schedule re: PI Motion.
1	4/14/2023	Berkin, Michael	2.8	Participate (partially) telephonically in deposition of J. Kim.
1	4/14/2023	Berkin, Michael	1.2	Participate (partially) telephonically in deposition of E. Haas.
1	4/14/2023	Eisenberg, Jacob	3.3	Participate telephonically in deposition of J. Kim.
1	4/14/2023	Eisenberg, Jacob	3.3	Participate telephonically in deposition of E. Haas.
1 Total			101.9	
2	4/4/2023	Negron, Sabrina	2.1	Review next steps re: creditor communications workstreams.
2	4/5/2023	Gregoire, Merzulie	1.7	Prepare media monitoring update in connection with creditor communications.
2	4/5/2023	Gregoire, Merzulie	2.2	Continue to prepare media monitoring update in connection with creditor communications.

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Task Category	Date	Professional	Hours	Activity
2	4/5/2023	Hardey, Samantha	0.8	Monitor media for relevant news.
2	4/5/2023	Hardey, Samantha	1.4	Continue to monitor media for relevant news.
2	4/5/2023	Weltman, Allison	2.3	Monitor media for relevant news.
2	4/9/2023	Staples Miller, Citseko	2.4	Prepare updated communications workplan in connection with creditor communications.
2	4/10/2023	Tully, Conor	0.4	Review draft press release re: second bankruptcy filing.
2	4/10/2023	Berkin, Michael	0.7	Review draft press release re: second bankruptcy filing.
2	4/10/2023	Staples Miller, Citseko	1.1	Review media monitoring update.
2	4/10/2023	Negron, Sabrina	1.2	Prepare press release re: second bankruptcy filing.
2	4/10/2023	Negron, Sabrina	0.6	Continue to prepare press release re: second bankruptcy filing.
2	4/11/2023	Staples Miller, Citseko	2.7	Review draft press release re: second bankruptcy filing.
2	4/11/2023	Kim, Andrew	0.4	Summarize media coverage re: First Day Hearing.
2 Total			20.0	
Grand Total			121.9	

EXHIBIT D

LTL MANAGEMENT LLC - CASE NO. 23-12825
SUMMARY OF EXPENSES
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Expense Type	Amount
Research Access	\$250.00
Transportation	496.66
Total	\$746.66

EXHIBIT E
LTL MANAGEMENT LLC - CASE NO. 23-12825
EXPENSE DETAIL
FOR THE PERIOD APRIL 4, 2023 TO APRIL 14, 2023

Date	Professional	Expense Type	Expense Detail	Amount
04/10/23	Taneisha Peralta	Research Access	Electronic subscriptions re: litigation research.	\$250.00
Research Access Total				\$250.00
04/12/23	Jacob Eisenberg	Transportation	Taxi from home to Trenton for First Day Hearing.	237.79
04/12/23	Jacob Eisenberg	Transportation	Taxi from Trenton to home for First Day Hearing.	168.92
04/14/23	Andrew Kim	Transportation	Taxi home while working late on the case.	89.95
Transportation Total				\$496.66
Grand Total				\$746.66